

Explanations with regard to item 1 of the agenda

Presentation of the adopted annual financial statements and the approved consolidated financial statements as of 31 December 2022 together with the combined management report for the Company and the Group, and the report of the Supervisory Board as well as the explanatory reports on the information required pursuant to sections 289a and 315a HGB, in each case for the fiscal year 2022

The aforementioned documents are available for inspection from the convening of the General Meeting as well as during the General Meeting on the website of the Company at <https://ir.misterspex.com/agm>. They will be explained in more detail at the General Meeting.

The Supervisory Board approved the annual financial statements and consolidated financial statements prepared by the Management Board on 27 March 2023. The annual financial statements are therefore adopted in accordance with section 172 sentence 1 AktG. The documents mentioned under this agenda item shall be submitted to the General Meeting without requiring a resolution of the General Meeting.

The General Meeting cannot adopt a resolution on the appropriation of distributable profit in accordance with section 174 para. 1 sentence 1 AktG, since no such distributable profit exists.

Berlin, April 2023

Mister Spex SE

The Management Board